

# FIRM PROFILE

HELPING YOU ACHIEVE SUCCESSFUL  
BUSINESS OUTCOMES



[hlb.com.au](http://hlb.com.au)

TOGETHER WE MAKE IT HAPPEN

## HLB MANN JUDD

HLB Mann Judd is a leading mid-tier chartered accounting and financial services firm located in Perth. The firm is ranked in the top 10 accounting firms in Western Australia in the WA Business News Book of Lists. HLB Mann Judd is a locally owned and operated firm, which was established in 1985 upon the merger of three successful practices.

As a member of the HLB Mann Judd Australasian Association, which consists of nine member firms and three representative firms across Australia, New Zealand and Fiji, we are truly big enough to have all the necessary experience and knowledge, and small enough to work with you on a personal basis.

The Association is a member of HLB International, the global accounting and advisory network. HLB International is ranked among the top 10 largest accounting and business advisory groups worldwide, operating in 157 countries with annual billings of over US\$4.4 billion. This success is backed by a dedicated workforce of 40,831 staff in 1,128 offices globally.



## WHAT OUR CLIENTS SAY

*"HLB Mann Judd is a firm that takes a very practical approach to the specific needs of a client, and responds to client needs and requirements in a timely, cost effective and totally professional manner."*

*"A very professional company and they have the scope within their resources to provide all the required services."*

*"Professional, ethical, efficient staff and a high level of service, and accessibility at partner level."*

*"Timely, professional and practical service that suits the specific needs of the client. Not the same shoe fits all feet approach."*

## ABOUT US

At HLB Mann Judd, our focus is on building relationships, industry expertise, direct involvement and understanding our clients' needs.

HLB Mann Judd offers a comprehensive range of professional services to clients and companies in all industry sectors and business types. We offer a specialist team of highly skilled professionals with expertise and experience in providing accounting, tax, business advisory, corporate advisory and audit services.

Our Partners are hands-on and experienced specialists who understand the importance of responsive service and striving to exceed the expectations of clients. We offer the best of both worlds - large enough to be strong and diverse and small enough to be efficient and responsive.

Formed in 1985, HLB Mann Judd, has extensive experience in working closely with our clients to achieve successful business outcomes.

## OUR PURPOSE

At HLB, it's our purpose to make a positive and sustainable impact on the future of our clients, our people and our communities, because we care about their well-being and success. Driven by our shared values and behaviours, we collaborate across the globe and find innovative ways to fulfil this purpose. Together we make it happen.

## OUR VALUES

**VALUABLE** WORTH WORKING WITH

**ACCESSIBLE** EASY TO WORK WITH

**SUPPORTIVE** WORKING WITH YOU

**TRUSTWORTHY** RELIABLE TO WORK WITH



## OUR SERVICES

HLB Mann Judd delivers a comprehensive suite of core services that are relevant to a wide range of clients, business types and industries, including:

### AUDIT AND ASSURANCE

- Audit of financial reports
- Compliance audits and reviews
- Compliance with Accounting Standards
- Reporting to ASIC and other government agencies
- Internal control advice
- Agreed upon procedures engagements
- Risk profiling
- Process improvement control reviews
- Fraud prevention and detection
- Technical accounting advice

### BUSINESS ADVISORY SERVICES

- Preparation of statutory and management financial accounts
- Preparation of income tax returns for individuals, partnerships, trusts, super funds and companies
- Cashflow forecasts and financial modelling
- Salary packaging
- Business succession planning
- Estate planning

### CORPORATE ADVISORY

- Investigating accountant's reports for IPOs
- Expert reports under the Corporations Act and ASX listing rules
- Preparation and lodgement of ASX quarterly reports
- Preparation of half yearly and annual reports for lodgement with ASIC and ASX
- Due diligence reviews, disposals and finance proposals
- Business valuations, mergers and acquisitions

### INTERNATIONAL

- Business set-up and registrations
- Project sourcing
- International tax advice
- International introductions
- Doing business overseas
- Analysis and due diligence

### SUPERANNUATION

- Fund establishment
- Investment monitoring and reporting
- Annual compliance and audit requirements
- Transition to retirement strategies
- Commencing a pension

### TAX CONSULTING

- Australian Tax Office negotiations
- Business structuring advice
- Compliance services
- Comprehensive GST and FBT advisory service
- R&D tax concession information and applications
- Tax planning
- Private ruling applications
- Salary packaging
- Employee share schemes
- FBT, GST, stamp duties, payroll tax and land tax

### WEALTH MANAGEMENT

- Savings and wealth creation strategies
- Industry, retail and self managed superannuation advice
- Tax effective investment planning
- Retirement planning and Centrelink optimisation
- Life, disability, income protection and trauma insurance analysis and planning



# Our Leadership Team



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